



PHILIPPINE CONSTRUCTION INDUSTRY COUNTRY REPORT

Presented by the Philippine Constructors Association



OUR ASSOCIATION

MISSION

Providing and creating value to our members, their workforce, clients, industry, community and to the country

- Through business growth and career paths;
- Advancing innovations and technology;
- Promotion of ethical business practices
- A responsible and respected partner to the government; and
- Mindful of our communities by protecting and caring for the environment.

As the foundation of Nation Building

VISION

We are an association of Preferred Constructors in Building Nations.

162
Regular Members

124
Associate Members

13
Chapters

8
Affiliates

MAIN ACTIVITIES



Skills Development



Sports Activities



Corporate Social Responsibility



Spearhead Industry Advocacies



Representation with the Government



Promotion through International Conferences



Business with Foreign Partners



Construction Exhibitions, and Symposiums

TATAG at TAPAT 2020-2030

Philippine Construction Industry Roadmap

Key Roadmap Program Clusters



Network Partnerships and Collaborative Governance among Players and Stakeholders



Adoption of Modern and Digital Technologies



Upscaling of Human and Firm Capacity



Biodiversity-Sensitive Development



Strong Government Leadership and Regulations



PRODUCTIVITY

Equipped with efficient, modern, and digital technologies founded on a culture of integrity, professionalism, and innovation



SUSTAINABILITY

Improved quality of construction services, consistent with the principles of sustainability



GLOBALIZATION

Globally competitive players with increased scope, scale, and specialization of services



INSTITUTIONS (PUBLIC & PRIVATE)

Strong government leadership and regulations supported by a highly interconnected network of private institutions working towards inclusive development

OUR ACTION PLANS



Policy Reform Advocacy



**Government-Industry-Academe
Partnership**

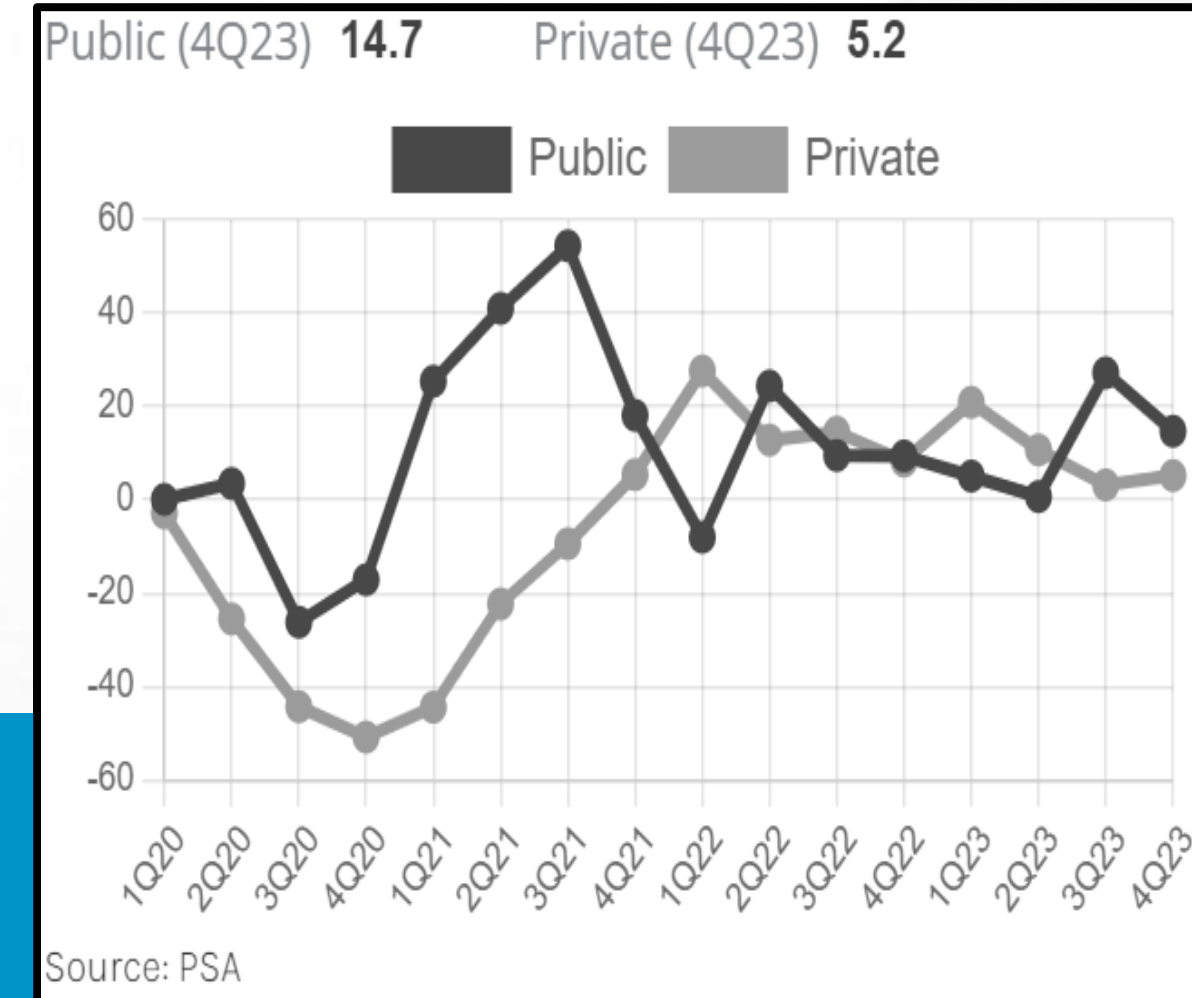
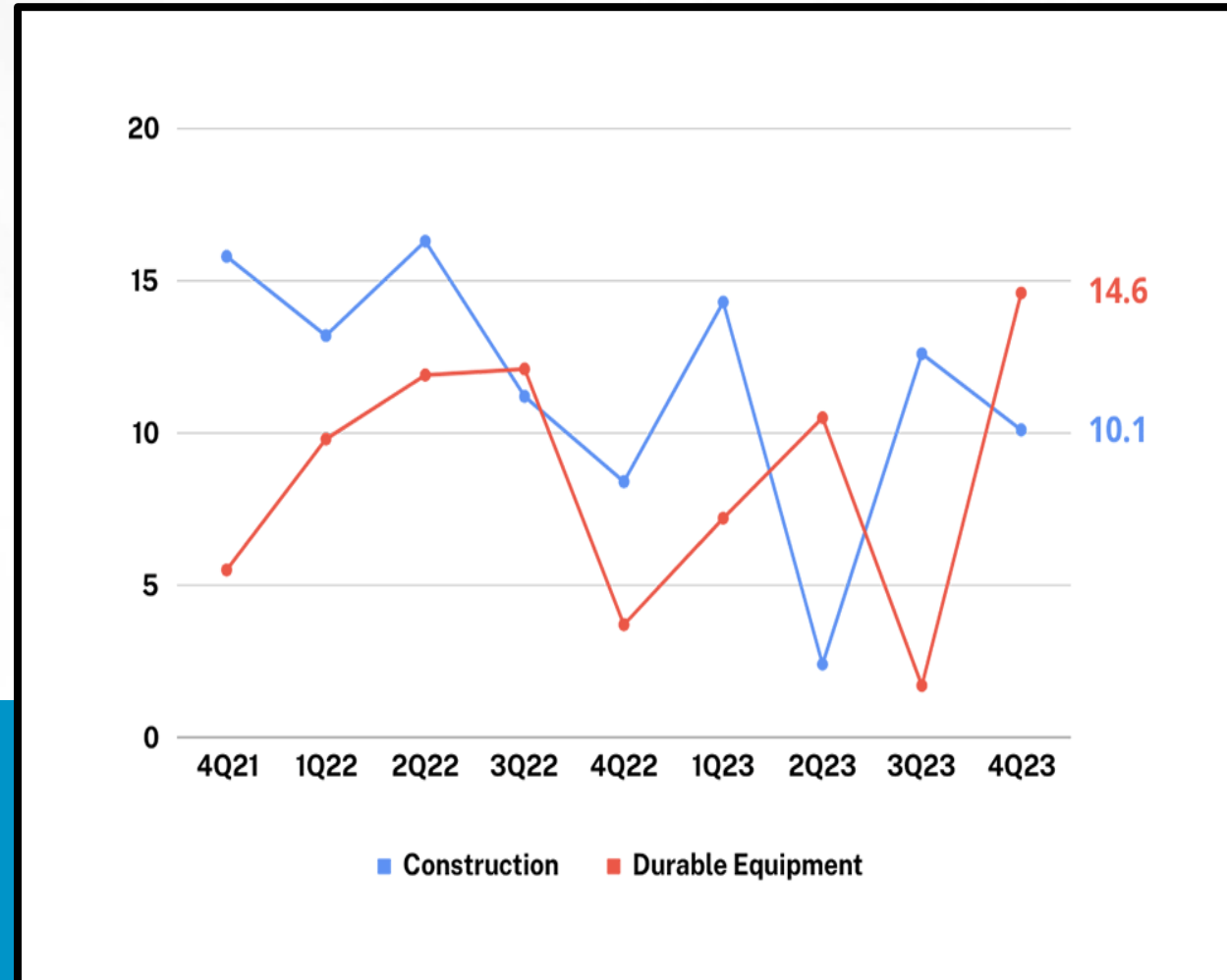
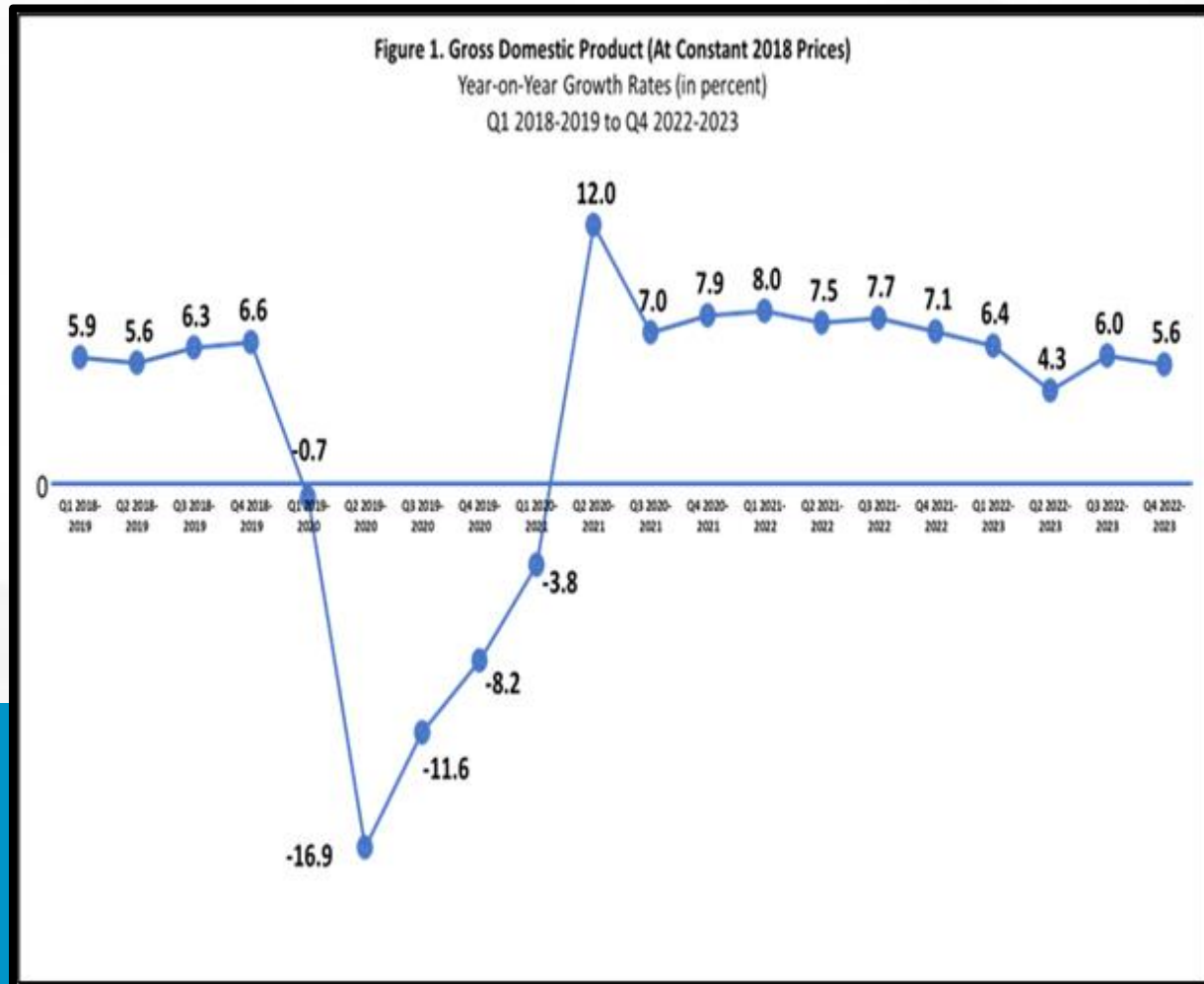


**Construction Services Exports
and Outsourcing**

OUR GOAL

- Guide contractors of the Philippines in future construction works; ensure the collective commitment of Filipino contractors to aspire for excellence in building stronger, safer and better structures throughout the world; and give them a more significant part in our country's development.
- Institutionalize the use of digital technology for regulatory, permitting, and infrastructure life cycle (planning, design, construction, and facility management)
- Produce globally competitive players with increased scope, scale, and specialization

CONSTRUCTION INDUSTRY UPDATES



Gross Domestic Product Q4 2023 Biggest Contributors

- 11.8% Financial and insurance activities
- 5.2% Wholesale and retail trade
- 8.5% Construction

Growth Rate of Construction and Durable Equipment Q4 2023

- 10.1% Construction
- 14.6% Durable Equipment

Public vs Private Construction Growth Q4 2023

- 14.7% Public Construction
- 5.2% Private Construction

BUILD BETTER MORE SNAPSHOT

\$160 B

TOTAL VALUE

185

KEY
INFRASTRUCTURE
PROJECTS

23

ADDITIONAL
PROJECTS

74

ONGOING PROJECTS

19

SET FOR
COMPLETION THIS
YEAR



Port Cold Chain Network Project

Project Cost: USD 550 million

Improve the efficiency and effectivity of food distribution



Parañaque Spillway Project

Project Cost: USD 1.81 billion

Drain excess water from Laguna de Bay into Manila Bay via underground drainage channel



Panay-Guimaras-Negros Inter- Island Link Bridge

Project Cost: USD 3.32 billion

32.47 km total length of 2 sea-crossing bridge, connecting Panay Island, Guimaras Island, and Negros Island

INDUSTRY CONCERNS



Sustainable Construction

Reducing the impact of construction industry to our communities and environment



Health and Safety

Introducing modern health and safety practices



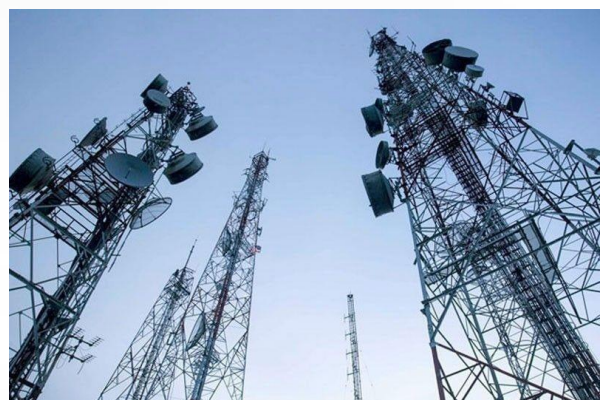
Training of Workforce

Restructuring the training of the workforce to be more attuned with modern times

- Training & Capacity Development Programs
- Head of the National Industry Training Board for the Construction Sector
- Advisory Council for the TVET and Lifelong Learning
- Benchmarking with Global Standards

INVESTMENT OPPORTUNITIES (Amended Public Service Act RA 11659)

Allows up to 100% Foreign Ownership in



Telecommunications



Railways



Shipping



Airports



Expressways



Renewable Energy

Allows up to 40% Foreign Ownership in



Distribution of Electricity



Transmission of electricity



Public Utility Vehicles



Petroleum and petroleum products pipeline transmission or distribution systems



Water pipeline distribution systems and wastewater pipeline systems



Seaports

35 YEARS OF NATION BUILDING



INCORPORATING: HVAC/R LUZON

April 4 – 6, 2024

SMX Convention Center Clark, Pampanga



INCORPORATING: HVAC/R VISAYAS

June 20 – 22, 2024

Waterfront Cebu City Hotel & Casino, Lahug



INCORPORATING: HVAC/R MINDANAO

September 5 – 7, 2024

SMX Convention Center Davao, SM Lanang Premier



INCORPORATING: HVAC/R PHILS.

November 7 – 10, 2024

SMX Convention Center Manila & World Trade Center

Organized by:



Co-Organized by:



Event Managed by:

