

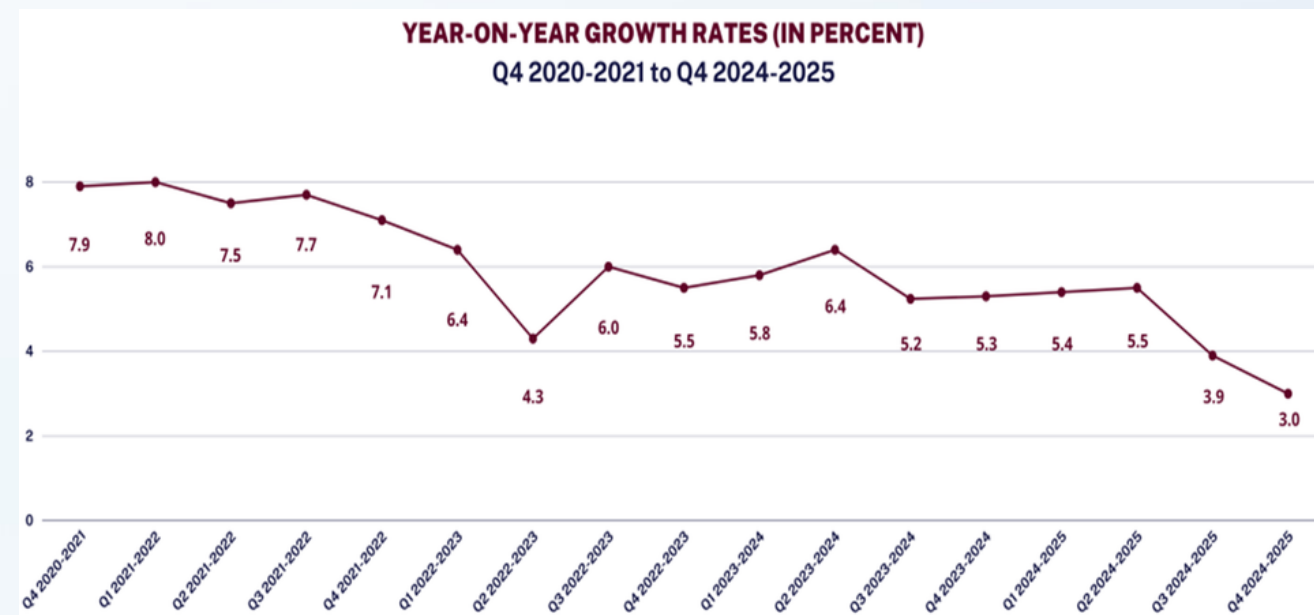


Philippine  
Constructors  
Association Inc.

# **58<sup>th</sup> ACF COUNCIL Meeting COUNTRY REPORT**

**Philippine Constructors Association**

## MAIN CONTRIBUTORS TO GROWTH



Year-on-Year Growth Rates Q1 2020-2021 to Q4 2024-2025



**SERVICES**

**6.3%**



**INDUSTRY**

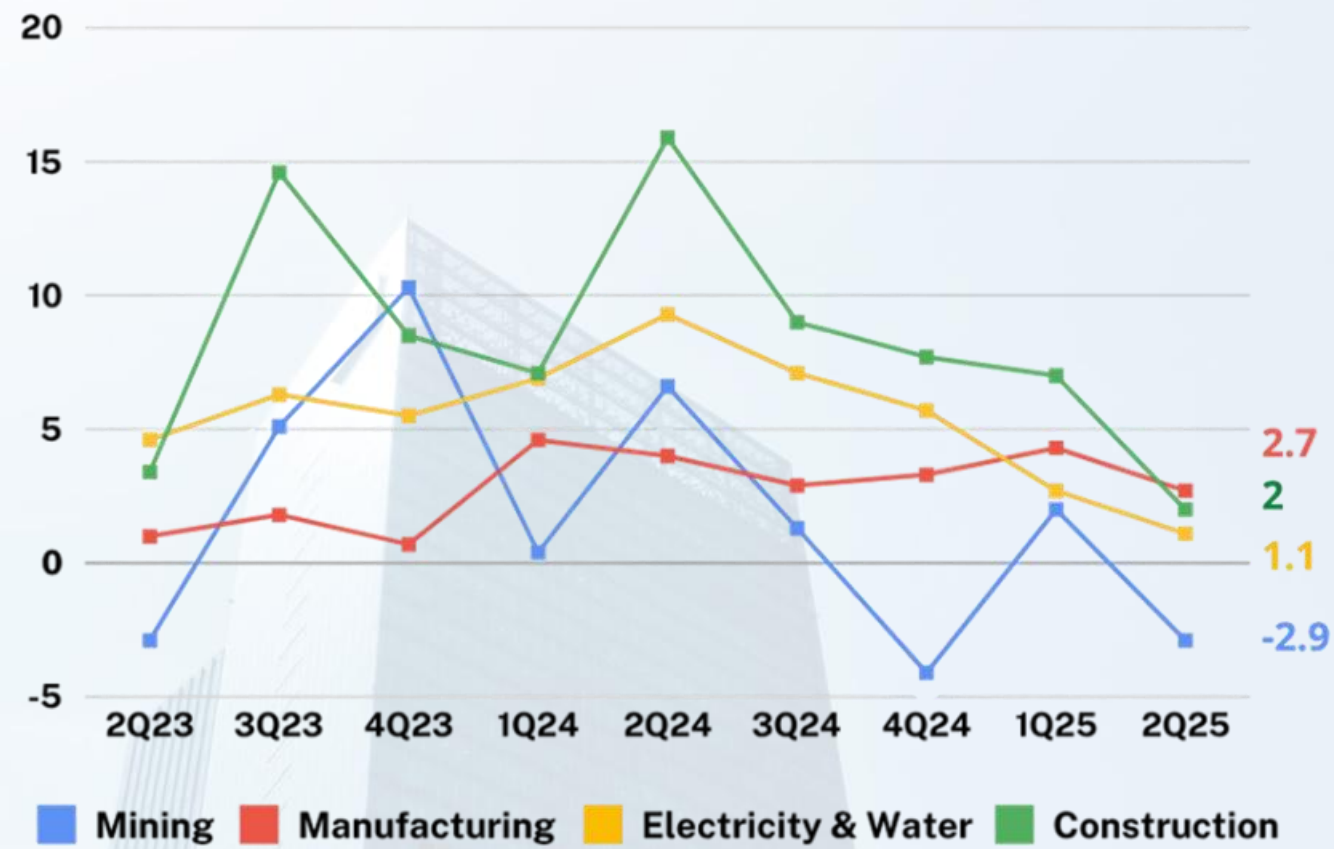
**4.5%**



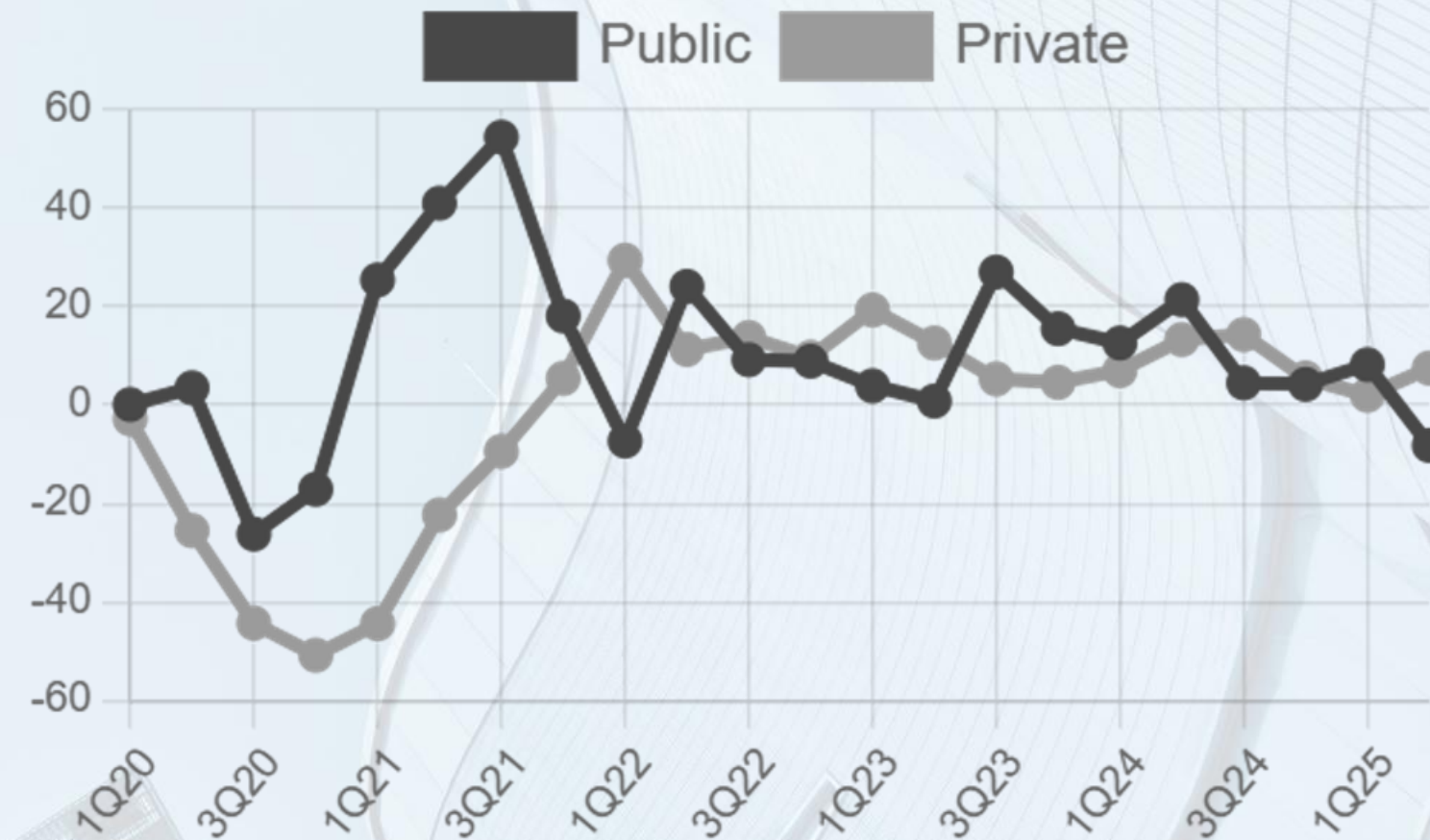
**AGRICULTURE**

**2%**

# Construction and Related Sectors



**Construction Growth and Other Related Sectors**



**Public vs Private Construction Growth (2020 onwards)**



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# Infrastructure Updates



**Department of  
Education  
Classrooms**

**(106,000  
Classrooms)**



**Department of  
Agriculture  
Farm to Market  
Roads**

**(60,000 kms)**



**Department of  
Public Works &  
Highways  
Maharlika  
Rehabilitation  
Project  
(3,300 kms)**

# EFFECTS OF THE US & ISRAEL-IRAN WAR

## ASIAN DIESEL PRICE TRACKER: THE TRIPLE-DIGIT CRISIS (₱/Liter)

MARCH 2026 UPDATE: Comparing PHP Prices from Jan 2026 vs. Today.

[Country]	[Jan 2026 Price (PHP/L)]	[March 22, 2026 Price (PHP/L)]	[% Increase]
Philippines	₱54.89	₱108.00 – ₱129.00	~97%
Laos	₱52.15	₱69.35	~33%
Thailand	₱48.30	₱70.50	~46%
Vietnam	₱42.60	₱57.50	~35%
Cambodia	₱85.20	₱98.25	~15%
Singapore	₱110.40	₱142.40	~29%
Malaysia	₱28.15	₱40.80	~45%
Indonesia	₱51.30	₱55.90	~9%
India	₱61.20	₱82.60	~35%
Japan	₱62.40	₱86.10	~38%
South Korea	₱68.50	₱91.80	~34%

CONTEXT PANEL: \*Data reflects estimated averages and ranges in Philippine Pesos (PHP). The Philippines sees the highest spike due to record low Peso (₱60.10/USD) and market deregulation. Others benefit from subsidies.\*

Like, Comment, Share | #FuelCrisis #Philippines #AsiaPetrolPrices

\*Monitoring by energy analysts.

Delays expected of 1-3 months, with some warning of 4-6 months if instability persists.

Cost Increase: Most estimate 10-30 %, with common mentions of 15-20% based on supplier checks

Overall Sector Impact:

- Higher Expenses,
- Tighter supply conditions
- Project delays





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# Upcoming Events of Association

**PHILCONSTRUCT  
2026 SERIES**

- PHILCONSTRUCT  
LUZON**  
APRIL 23 - 25, 2026  
SMX Convention Center  
Clark, Pampanga
- PHILCONSTRUCT**  
87 YEARS OF SERVING THE INDUSTRY  
JUNE 25 - 28, 2026  
SMX Convention Center Manila  
SM Concert Grounds
- PHILCONSTRUCT  
MINDANAO**  
SEPT 3 - 5, 2026  
SMX Convention Center  
Daveo, SM Lanang
- PHILCONSTRUCT  
VISAYAS**  
NOV 26 - 28, 2026  
SMX Convention Center  
Seaside Cebu



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**THANK YOU!**