



MYANMAR CONSTRUCTION OVERVIEW REPORT

Industrial Research and Business Consulting
2023 September
Myanmar Survey Research Co Ltd.

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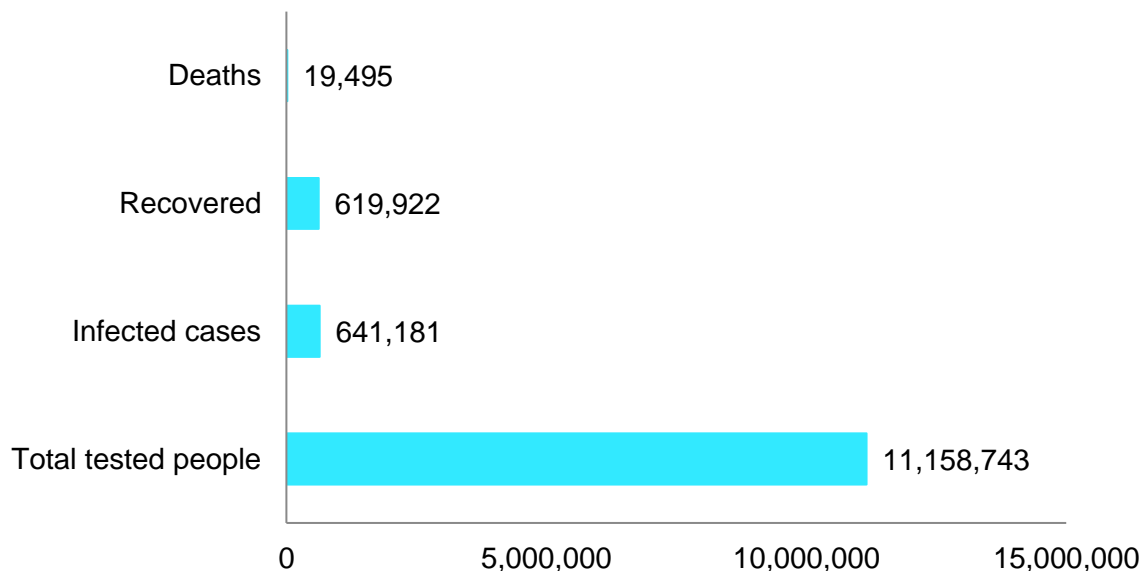
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COVID 19 cases and completion of vaccination up to 31st Aug, 2023

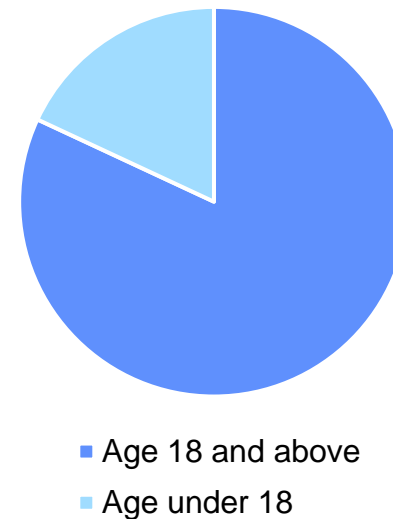
Descriptions	Number	Unit
Total tested people	11,158,743	Person
Infected cases	641,181	Person
Recovered	619,922	Person
Deaths	19,495	Person

Descriptions	Number	Unit
The number of people age 18 and above who have been vaccinated Covid-19	30,853,905	Person
The number of people age under 18 who have been vaccinated Covid-19	6,800,514	Person

COVID 19 Status up to 31st Aug, 2023



Completion of vaccination



Foreign Investment of Permitted Projects as of 31st, July 2023



Real Estate

Number: 66
Approved amount: 6592.964 USD in million



Industrial Estate

Number: 10
Approved amount: 621.782 USD in million



Construction

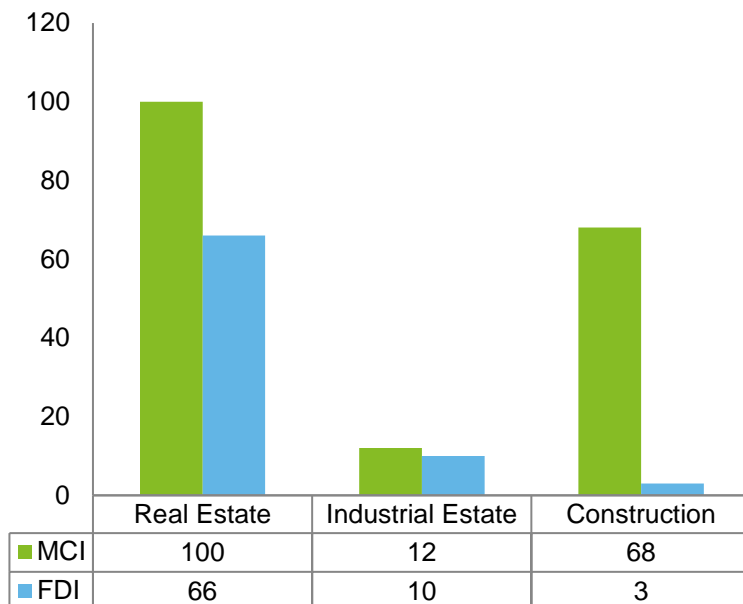
Number: 3
Approved amount: 102.767 USD in million

Number of permitted and existing projects of FDI and MCI as of 31th, July 2023

- Number of permitted projects and existing projects of Myanmar Citizen Investment in real estate have largest share.

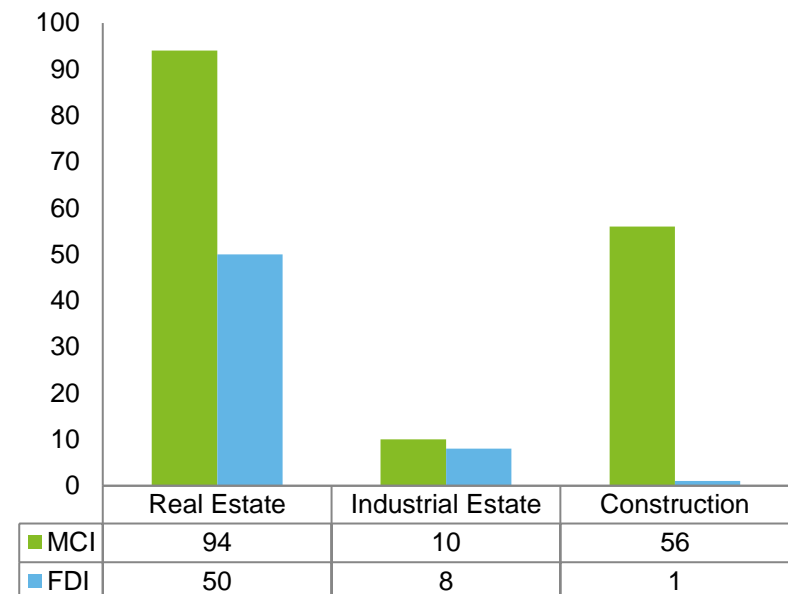
FDI and MCI of number of permitted projects by sector

Number of permitted projects



FDI and MCI of number of existing projects by sector

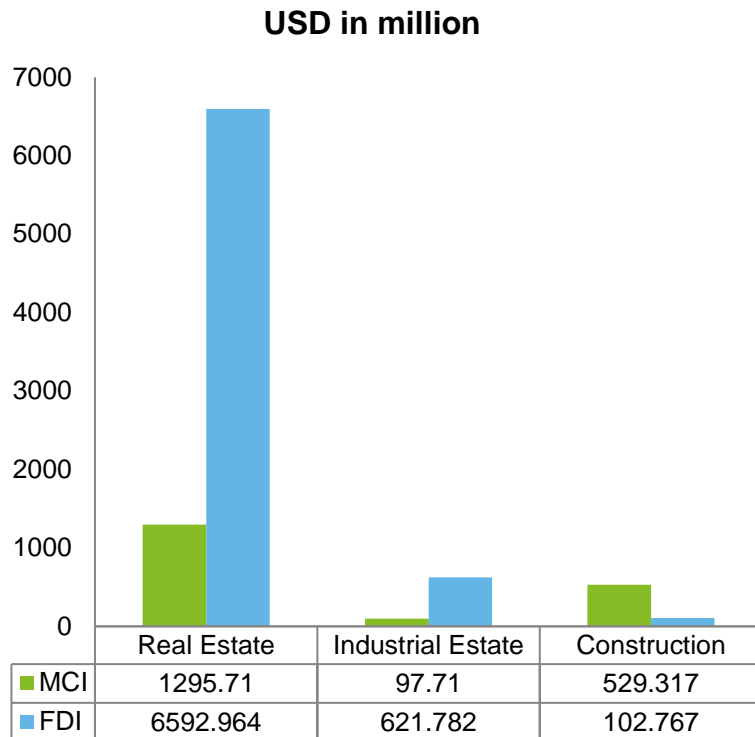
Number of existing projects



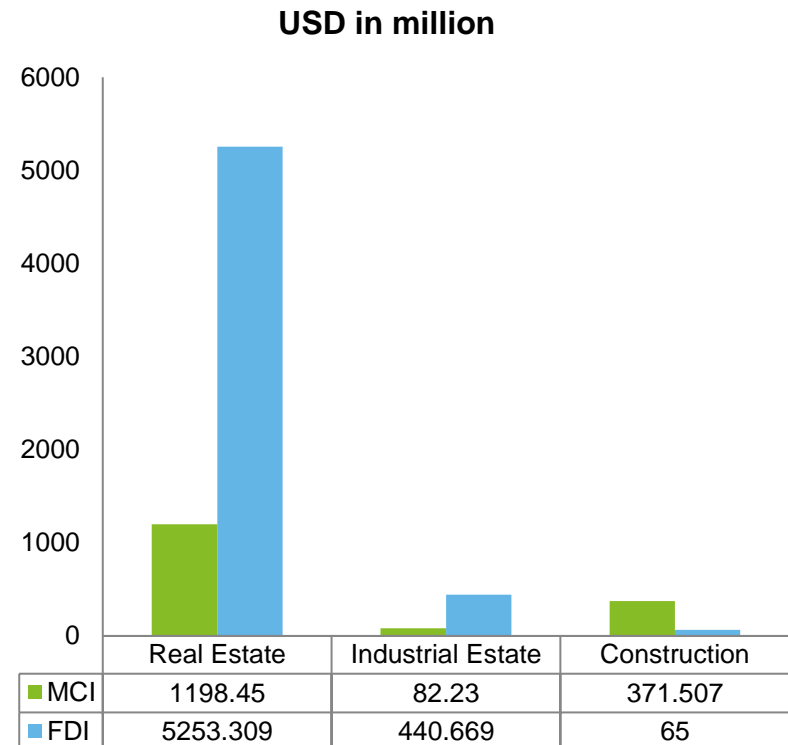
Invested amount of FDI and MCI by sector as of 31st, July 2023

- Amount of Foreign Direct Investment and Myanmar Citizen Investment have been decreased in the sectors below due to rise in foreign exchange rates.

FDI and MCI of permitted projects by sector



FDI and MCI of existing projects by sector



Difficulties of construction sector in 2023

1. Low investment confidence, high inflation, job losses due to the departure of international investment led to decrease residential construction output.



2. Prices of building materials as well as other commodities have increased because of high exchange rate.



3. Commercial construction sector is expected to contract due to lack of investor & consumer confidence & political changes.



4. High raw material prices, power shortages and western sanctions impact investment in the industrial sector.



Tenders for 2023-2024 of Ministry of Construction

Name	Department	Location	Purpose	Tender Achievement	Tender Invitation
Bago River Bridge (Thanlyn No. 3)	Department of Bridge	Bago River Bridge (Thanlyn No. 3), Thanlyn, Yangon Region	Purchasing construction materials and electrical appliances by lot	✓	
Road and Office housing	Department of Road	Road and Office housing	Purchasing Concrete Plant Recycle and transformer	✓	
-	Department of Bridge	Bridge model production department, Naypyitaw	Purchasing station set & accessories and Midas civil software	✓	
-	Department of Bridge	Quality control department (Yangon / Mandalay)	Purchasing laboratory machines	✓	
Thanlwin Bridge	Department of Bridge	Wanhut-Wanlaung-Tar Sout Hein - Hoemain Road, Thanlwin Bridge (Tar Sout Hein), Shan State (South)	Purchasing, renting and transporting for construction materials	✓	
-	Department of Bridge	Roads for States and Regions	Purchasing P.C Wire and Accessories	✓	
-	Department of Bridge	Build for bridges	Purchasing Platform Truck	✓	

Tenders for 2023-2024 of Ministry of Construction

Name	Department	Location	Purpose	Tender Achievement	Tender Invitation
-	Department of Bridge	Roads for States and Regions	Purchasing excavator (crawler) and vibratory roller	✓	
-	Department of Rural Road Development	Roads for States and Regions	Purchasing hydraulic excavator, mini-excavator and motor grader	✓	
Sule Gone Bridge	Department of Bridge	Minbu-Salin-Tanyaung-Seikphyu Road, Salin Township, Magway Region	Purchasing construction materials and transporting cement/nail/bored pile and accessories		✓
Road and Bridge	Department of Road	Build for road and bridge, Shan State (South)	Purchasing asphalt and diesel		✓
Chindwin Bridge (Htamanthi)	Department of Bridge	Homemalin Township, Homemalin District, Sagaing Region	Purchasing construction materials		✓
-	Department of Building	Construction sites, Mandalay Region	Purchasing electrical equipment		✓
Thanlwin Bridge (Tar Kaw)	Department of Bridge	Thanlwin Bridge (Tar Kaw), Shwe Nyaung Township, Shan State (South)	Purchasing steel box girder		✓
-	Department of Road	Roads and bridges for States and Regions, Thanitharyi Region	Purchasing construction materials		✓

Tenders for 2023-2024 of Ministry of Construction

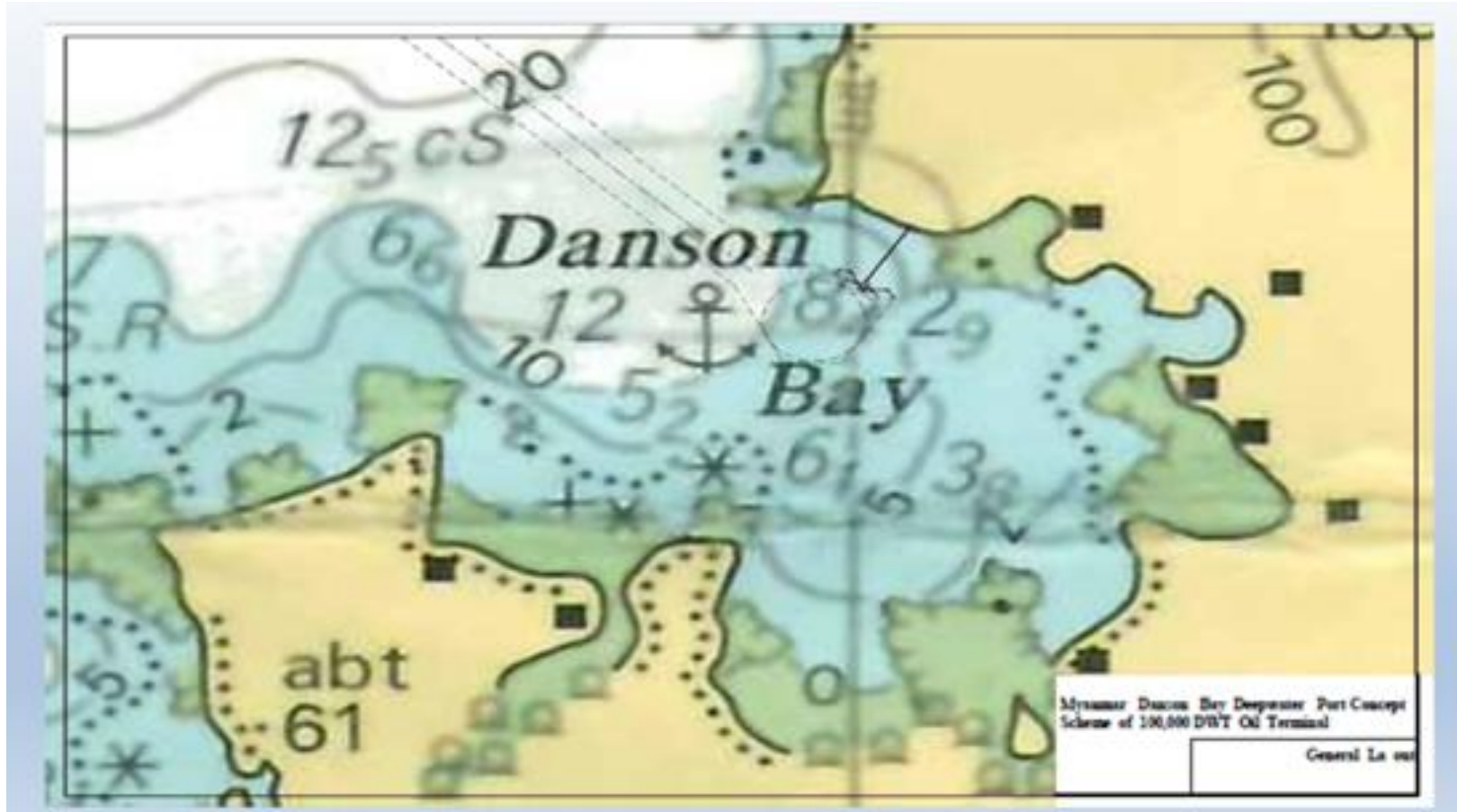
Name	Department	Location	Purpose	Tender Achievement	Tender Invitation
-	Department of Bridge	Seikgyi Khanaung To – Dala Bridge, Tontay Township, Yangon Region	Purchasing post tensioned segmental girder		✓
-	Department of Road	Roads and Bridges for States and Regions, Kyentung Township, Shan State (East)	Purchasing construction materials		✓
Yangon-Mandalay Highway Road	Department of Road	Yangon-Mandalay Highway Road	Purchasing ready mix concrete, asphalt, diesel and paving stones		✓
Legal Advocacy Center Training Hall and other building	Department of Building	Corner of Bago Street and Loikaw Street, Oaktara Thiri Township, Naypyitaw	Purchasing construction materials		✓
-	Department of Bridge	Built for bridges	Purchasing hydraulic oil		✓
RC 5-storey detached house	Department of Building	Built for basement Vault RC 5-storey detached house, Central Bank (Mandalay branch)	Purchasing construction materials		✓
-	Department of Bridge	Quality control of built-for bridges, Mandalay	Purchasing laboratory equipment		✓
-	Department of Bridge	Quality control of built-for bridges, Yangon	Purchasing laboratory equipment		✓

Tenders for 2023-2024 of Ministry of Construction

Name	Department	Location	Purpose	Tender Achievement	Tender Invitation
-	Department of Road	Build for roads and bridges, Kachin State	Purchasing asphalt		✓
<ul style="list-style-type: none"> • Bala Min Din Bridge No. 2 • Yee Dim Bridge • Nant Ta Mine Bridge • Khin Du Yam Bridge • Man Pan Bridge • Nant Yin Chaung Bridge 	Department of Bridge	<ul style="list-style-type: none"> • Mandalay-Lashio-Bamaw-Myitkyinar Road • Ma Gway Za-Khaung Lan Phu Road • Yat Bawt-Pan Nan Din-Dha Khum Dam Road • Myitkyinar-Sum Para Bom-PutarO Road • Nammati-Ta Naing-Pan Saung Road • Shwebo-Myitkyinar Road 	Purchasing construction materials		✓
-	Department of Bridge	Build for bridges	Purchasing wheel loader and Kelly bar		✓
Rental Housing	Department of Urban and Housing Development	Bago and Nat Ta Lin, Bago Region	Constructing 4 nos. of 4-storey detached house		✓

Ayeyarwady Infrastructure Development Project 1/3

- Myanmar Danson Bay Deepwater Port Concept Scheme of 100,000 DWT Oil Terminal



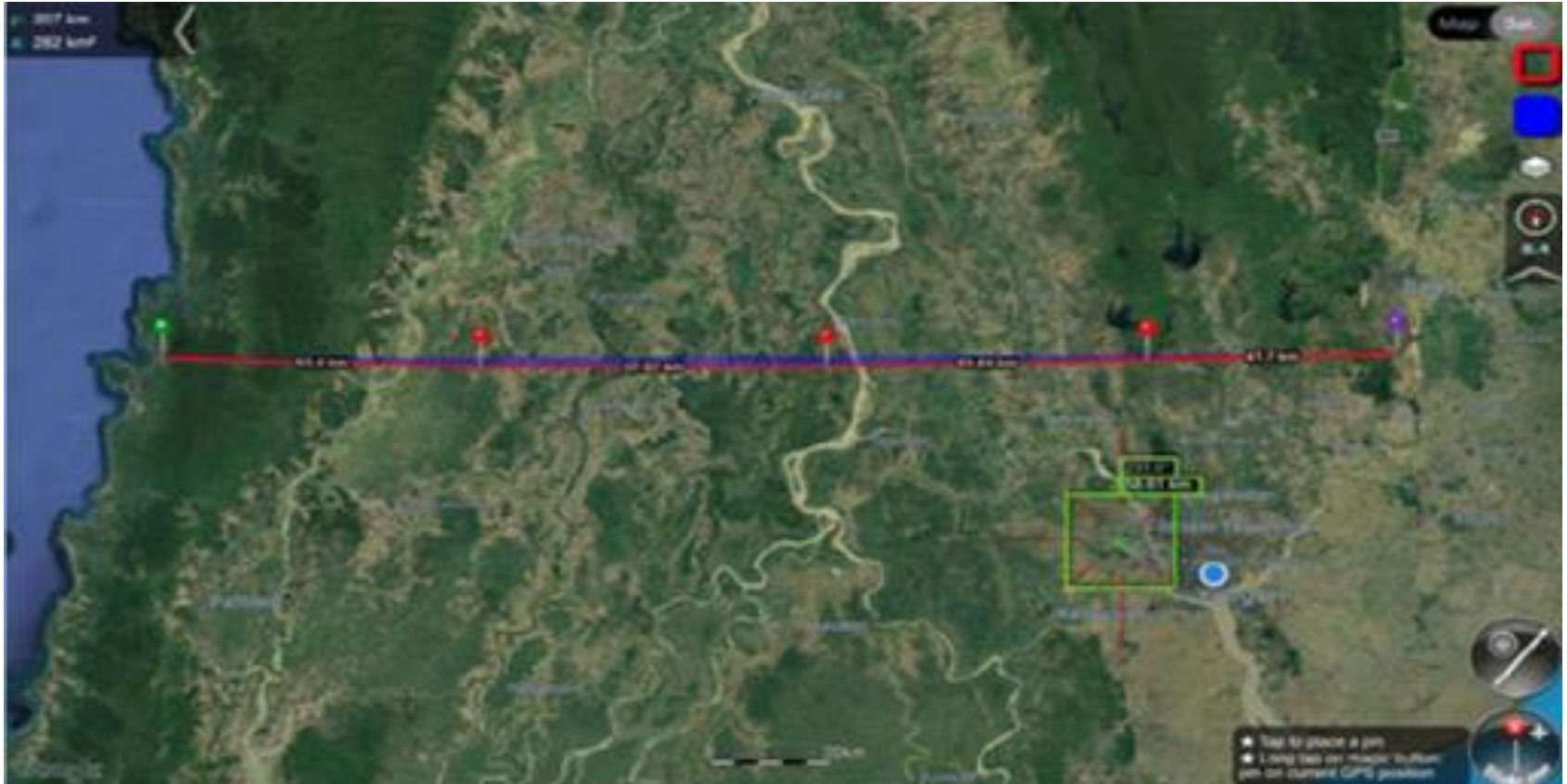
Ayeyarwady Infrastructure Development Project 2/3

- Heavy Industrial Park with Support Costal Town



Ayeyarwady Infrastructure Development Project 3/3

- Highway (Deep Seaport to Yangon Outer Rim Road)



Construction Projects of MCEF

- 'Thu Kha Waddy Housing for Rent (Naypyitaw)' of MCEF is under construction. This public rental housing opening ceremony was held in Dakkhina Thiri Township, Naypyitaw.



Construction Projects of MCEF

- The project named 'Thu Kha Taw Win Housing for Rent (Naypyitaw)' of MCEF is under construction.



Activities of MCEF 1/5



Awarded bricklayer skill level (1) training certificate

Awarded National Skill Standards Authority (NSSA) certificate



Activities of MCEF 2/5



Myanmar Construction Entrepreneurs Federation (MCEF) cooperated with the Rakhine Construction Entrepreneurs Association to maintain universities, buildings of the Ministry of Health, hospitals, schools, staff quarters, and residences in Rakhine State for quick recovery in areas affected by Cyclone Mokha.



Activities of MCEF 3/5



Attending Global Supply Chain Forum



Myanmar Real Estate Expo 2023



Monthly Meeting



Singing MOU with MGAA

Activities of MCEF 4/5



Attending in the World Bank Myanmar Economic Monitor panel discussion at UMFCI



Delivering opening speech by President of MCEF in Myanmar 8 Build Expo at YCC



Meeting with RCEF



Meeting with Yunnan Construction Industry Association & Yunnan Anlee Tech Co Ltd

Activities of MCEF - CSR 5/5



Donation of water purifier and accessories to Sittwe University, and treated soybean milk to the students of basic education high schools in Sittwe, Rakhine State.



Donation of rice in Sittwe, Rakhine State.

Waso Robe offering ceremony

News related to construction business

CHID Bank Promising Futures

ဆောက်လုပ်ရေးလုပ်ငန်းရှင်များနှင့်
စီးပွားရေးလုပ်ငန်းရှင်များအတွက်

Tender Loan

တင်ဒါချေးငွေ

လုပ်ငန်းတန်ဖိုးရဲ့
60% အထိ
ချေးငွေရယူနိုင်မယ့်

(သတ်မှတ်စည်းမျဉ်းစည်းကမ်းများနှင့် ကိုက်ညီသူများ)

(T & C Apply)

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60% of business value can be obtained as a tender loan from CHID Bank for those who win construction project tender

For any inquiries please contact:

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