

Myanmar Construction Overview 2023



Table of Contents

P3 COVID 19 Status in Myanmar

P4 GDP, FDI & MCI

P8 Current situation in construction sector

P10 Tenders for 2022-23

P12 Construction projects

P13 Activities of MCEF

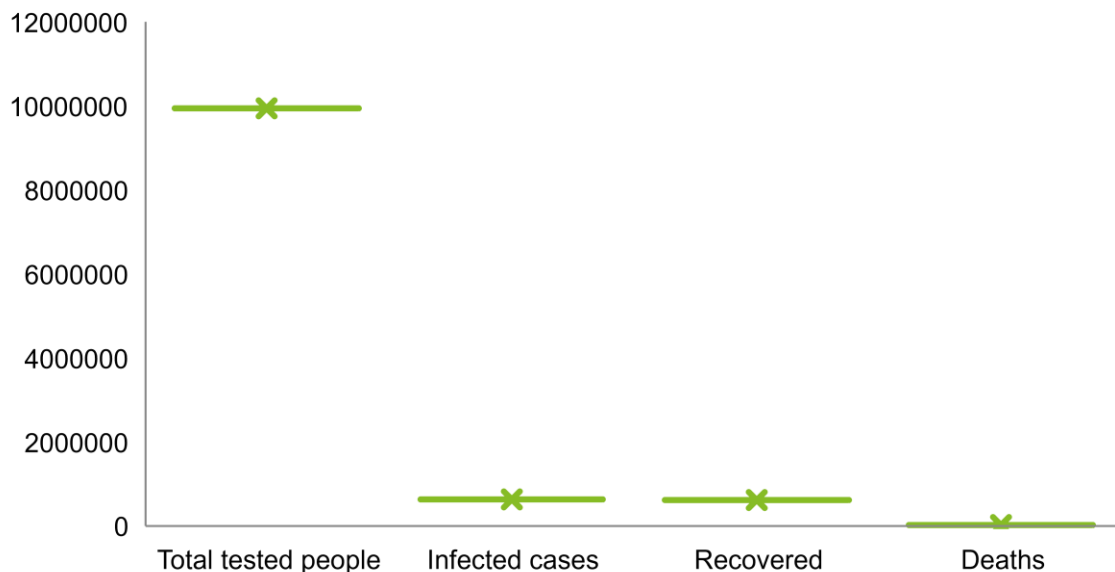
P16

COVID 19 cases and completion of vaccination up to 31st January, 2023

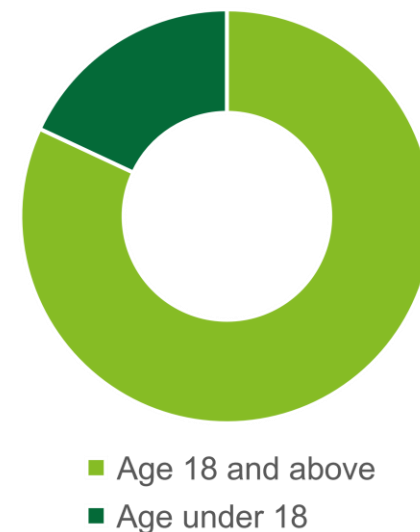
Descriptions	Number	Unit
Total tested people	8,745,456	Person
Infected cases	615,221	Person
Recovered	593,615	Person
Deaths	19,438	Person

Descriptions	Number	Unit
The number of people age 18 and above who have been vaccinated Covid-19	30,911,217	Person
The number of people age under 18 who have been vaccinated Covid-19	6,810,943	Person

COVID 19 Status up to 1st February 2023



Completion of vaccination

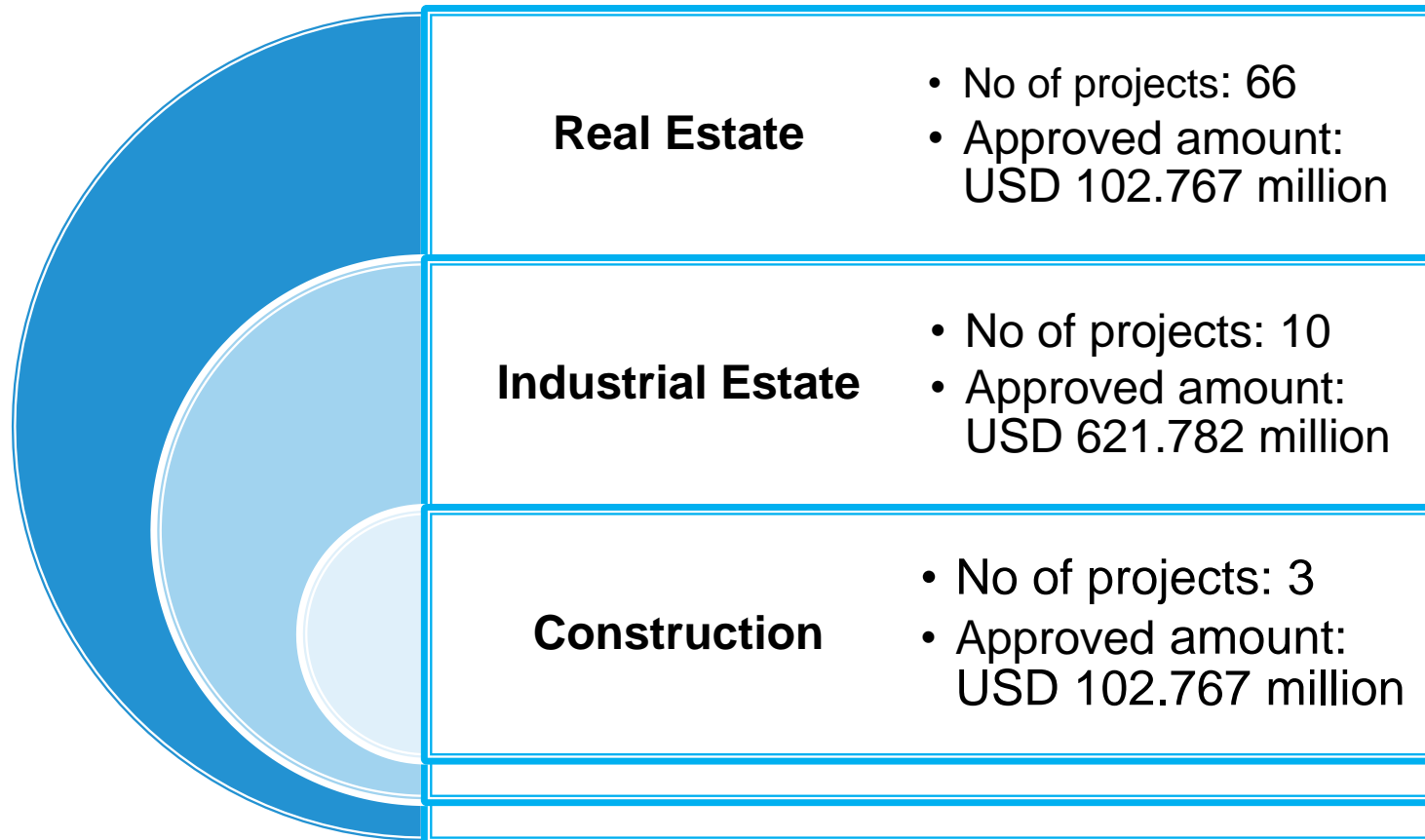


GDP & its growth of Myanmar in 2021



GDP	USD 65.09 Billion
GDP growth (annual %)	-17.9
GDP per capita growth (annual %)	-18.5

Foreign Investment of Permitted Projects as of 31st, December 2022

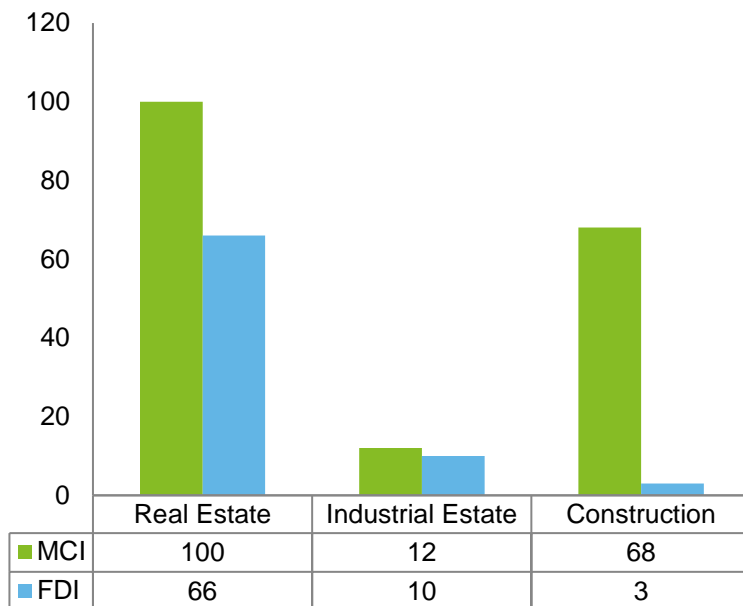


Number of permitted and existing projects of FDI and MCI as of 31th, Dec 2022

- Number of projects of Foreign Direct Investment in construction have been sharply decreased due to political instability in 2022.

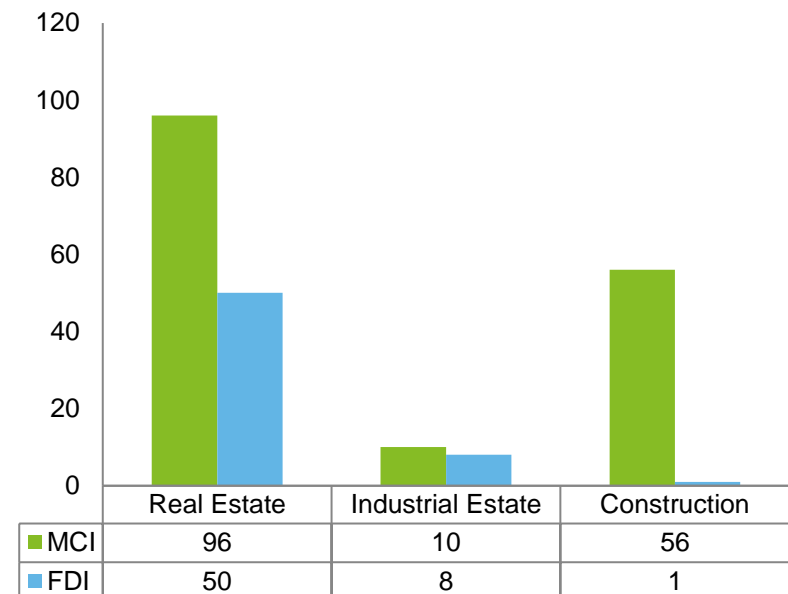
FDI and MCI of number of permitted projects by sector

Number of permitted projects



FDI and MCI of number of existing projects by sector

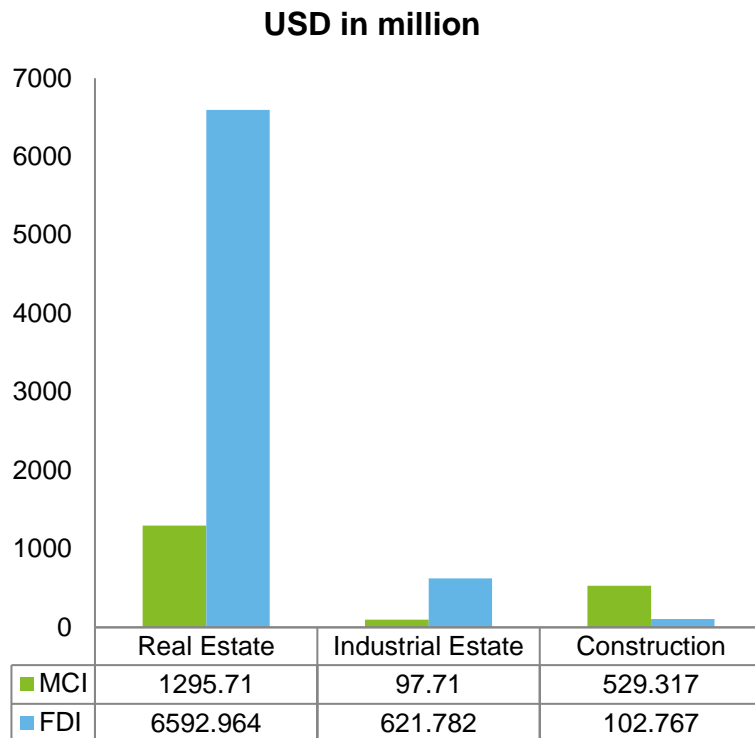
Number of existing projects



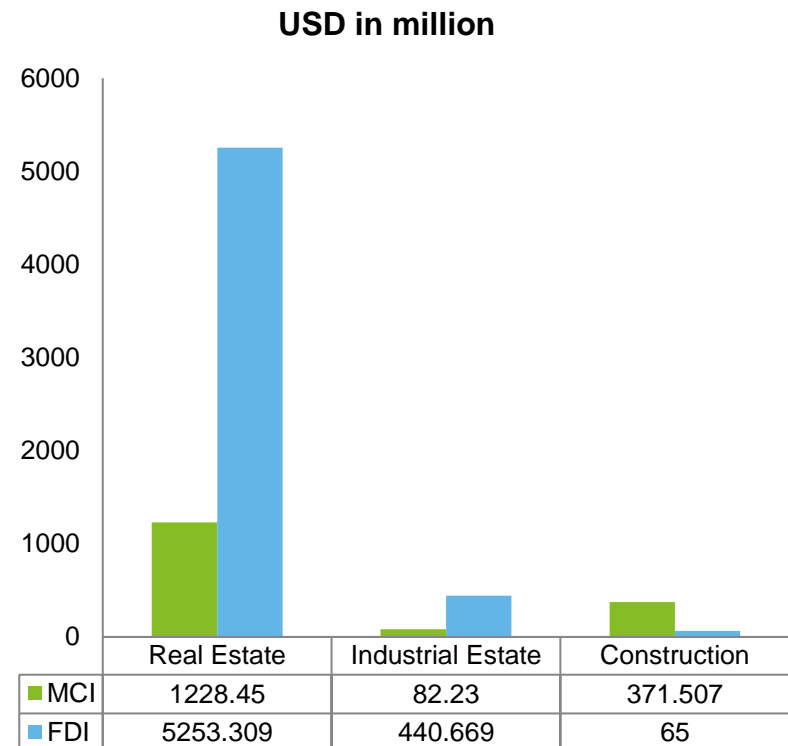
Invested amount of FDI and MCI by sector as of 31st, December 2022

- Amount of Foreign Direct Investment of existing projects was the least in the below sector due to political instability and rise in foreign exchange rates.

FDI and MCI of permitted projects by sector



FDI and MCI of existing projects by sector



Current situation in construction sector-2022-23



High exchange rate impacts on construction material prices

Price of rebar & cement became high with high transportation cost

Cement imports decrease due to the higher domestic production

Brick factory in Naypyitaw increased prices

Current construction material prices

The table shows the current prices of some construction materials in Myanmar.

Steel				
Size	Qty per ton	Price		
		ASTM A510	Grade 400	Grade 500
6.5 MM	1000 kg	2,080,000		
8 MM	1000 kg	2,110,000		
10 MM	135 pcs		1,860,000	2,100,000
12 MM	88 pcs		-	1,770,000
16 MM	53 pcs		-	2,130,000
20 MM	33 pcs		-	2,120,000
Cement				
Description		Quantity	Price	
Portland Cement – 50 Kg Bags (Strength Class 42.5)		1 bag	7,800	
Fuel				
Type		Quality	Price	
Diesel		1 Liter	2215	
Premium Diesel		1 Liter	2295	
92 Ron		1 Liter	2180	
95 Ron		1 Liter	2250	

Note: Prices are in Kyats

Tender invitation for 2022-2023 of Ministry of Construction 1/2

Name	Department/Company	Location	Purpose
Palatwa-Zoyampu Road	Iron International Ltd (undertaken by Govt of India)	Chin State	Balance work of construction of two land road on NH Spec. up to Black top including Cross Drainage Structure from km 89 to 99.
Palatwa-Zoyampu Road	Iron International Ltd (undertaken by Govt of India)	Chin State	Balance work of construction of two land road on NH Spec. up to Black top including Cross Drainage Structure from km 70.70 to 80.70.
Construction of road & bridge	Department of Road	Shan State (East)	Buying construction materials
Construction of road	Department of Road	Shan State (East)	Buying Asphalt
Construction work	Department of Building	Yangon Region	Purchasing construction materials
Renovation of Parliament & President House	Urban & Housing Development	Nay Pyi Taw	Ceramic tile flooring
Than Lwin Bridge (Tarsan)	Department of Bridge	Shan State	Steel Truss Detailed Design
Legal Advocacy Center	Department of Building	Nay Pyi Taw	Purchasing construction materials
Road & Bridge	Department of Road	Dawei District	Purchasing construction materials
Bridge construction	Department of Bridge	Shan Region (South)	Purchasing construction materials
Construction work	Department of Building	Yangon Region	Purchasing 9 elevators & construction materials

Tender invitation for 2022-2023 of Ministry of Construction 2/2

Name	Department/Company	Location	Purpose
Bridge construction	Department of Bridge	Nay Pyi Taw	Purchasing 4 sets of Automation concrete batching plant, 35 m3 (Belt Type) & 150 kVA Generator (Silent Type)
Palatwa-Zoyampu Road	Iron International Ltd (undertaken by Govt of India)	Chin State	Bituminous Concrete Work including Cross Drainage Structure from km 00 to 10.
Palatwa-Zoyampu Road	Iron International Ltd (undertaken by Govt of India)	Chin State	Design consultancy work for preparation of design and drawing including survey & Geotechnical investigation
Construction in rural area	Development of Rural Development	Yangon Region	Procurement reinforced steel bar
Construction of bridge	Department of Bridge	Nay Pyi Taw	Purchasing platform truck (30 M)
Taunggote-Maei-Kyaukphyu Road	Department of Bridge	Rakhine State	Purchasing construction materials
Rental housing	Urban & Housing Development	Mon State	Construction of 4-floor detach building (4 apartments in each) to rent
Construction of road	Department of Road	Nay Pyi Taw	Purchasing 8 excavators (crawler) (20 T) & 8 vibratory rollers (14 T)
Survey for land and bridge	Development of Rural Development	Nay Pyi Taw	Purchasing laboratory materials
Chindrin Bridge & Uru Bridge	Department of Bridge	Sagaing Region	Construction & upgrading of bridges

Construction projects

- The project named 'Public Housing for Rent (Yangon)' of MCEF is under construction. There are totally 97 buildings on No.7 Road, South Dagon Township, Yangon Region.



Public Housing for Rent' Project in No. 7 Road, South Dagon

Activities of MCEF-Field visits and meetings



OSH by ILO Vision Zero Fund in Melia Hotel on Jan 26, 2023



Field visit to Public Rental Housing (Ygn) by Union Minister on Dec 26, 2022



Meeting with STP Group in MCEF on Dec 14, 2022



Meeting with MES on Nov 28, 2022 in Yangon

Activities of MCEF-Field visits & meetings



Field visit by Deputy Minister of Ministry of Construction in South Dagon on Nov 11, 2022



52nd ACF Council Meeting in Malaysia on Oct 17, 2022



Field visit to Public Rental Housing (Ygn) by Mayor of Yangon on Oct 16, 2022



Field visit to Public Rental Housing (Ygn) by Chairman & other responsible persons on Oct 3

Activities of MCEF-Monthly internal meetings and CSR



Nov
Monthly
Meeting



Jan Monthly Meeting



5th Communal Kathina Robe
Offering Festival



Donation



Clear weeds & bushes
near Public Rental
Housing



Clear weeds & bushes
near Public Rental
Housing

For any inquiries please contact:

Myanmar Survey Research (MSR)

Industrial Research and Business Consulting Department

Corporate:

Myanmar Survey Research Co., Ltd.

MSR Head Office

Yangon Central Railways Station Building

Mingalartaungnyunt Township, Yangon

Tel: +(95)-1-370464

URL: www.myanmarsurveyresearch.com

URL (日本語) : <http://msr-jp.com/>



MSR Head Office:



MSR Office-2
Marketing Research Office



MSR Office-3